



**Custom
Advisor
Solutions, Inc.**

Order Form CAS Consolidator

CAS Managed Account Transaction Consolidator for InfoDirect to MORNINGSTAR Principia CAMS

Annual CAS Consolidator membership dues - \$195 195.00

Total **\$195.00**

Make checks payable to: **Custom Advisor Solutions, Inc.**
Mail to: Custom Advisor Solutions, Inc., PO Box 93, Medfield MA 02052-0093

Membership Information

Date: _____

Company/Firm: _____

Member/Principal Name: _____

Member/Principal Signature: _____

Title: _____

Address: _____

Address: _____

City / State / Zip: _____

Office Phone: _____ Fax Phone: _____

Broker/Dealer: _____

E-Mail Address: _____

Web Address: _____

Additional Contact Information

Primary Contact: _____

Phone: _____ E-Mail: _____

Alternate Contact: _____

Phone: _____ E-Mail: _____