



**Custom  
Advisor  
Solutions, Inc.**

## Order Form

### CAS Connection for the Fidelity Investments Institutional Brokerage Group

First year membership dues – (subsequent year's annual membership dues are \$195)	495.00
Total	\$495.00

Please make checks payable to: Custom Advisor Solutions, Inc.  
Mail to: Custom Advisor Solutions, Inc., PO Box 93, Medfield MA 02052-0093

### Membership Information

Date: \_\_\_\_\_

Company/Firm: \_\_\_\_\_

Member/Principal Name: \_\_\_\_\_

Member/Principal Signature: \_\_\_\_\_

Title: \_\_\_\_\_

Address: \_\_\_\_\_

Address: \_\_\_\_\_

City / State / Zip: \_\_\_\_\_

Office Phone: \_\_\_\_\_ Fax Phone: \_\_\_\_\_

Broker/Dealer: \_\_\_\_\_

E-Mail Address: \_\_\_\_\_

Web Address: \_\_\_\_\_

### Contact Information

Primary Contact: \_\_\_\_\_

Phone: \_\_\_\_\_ E-Mail: \_\_\_\_\_

Alternate Contact: \_\_\_\_\_

Phone: \_\_\_\_\_ E-Mail: \_\_\_\_\_