



**Custom
Advisor
Solutions, Inc.**

Order Form

CAS Connection for Wells Fargo Investments

CAS Connection Interface between Wells Fargo and Advent-Techfi / CDS / dbCAMS+

Annual CAS Connection membership dues for Wells Fargo Interface - \$225 225.00
Contact Gerrit Schuller at 972-870-6468 for Wells Fargo back-office data setup.

Total **\$225.00**

Make checks payable to: **Custom Advisor Solutions, Inc.**
Mail to: Custom Advisor Solutions, Inc., PO Box 93, Medfield MA 02052-0093

Membership Information

Date: _____

Company/Firm: _____

Member/Principal Name: _____

Member/Principal Signature: _____

Title: _____

Address: _____

Address: _____

City / State / Zip: _____

Office Phone: _____ Fax Phone: _____

Broker/Dealer: _____

E-Mail Address: _____

Web Address: _____

Additional Contact Information

Primary Contact: _____

Phone: _____ E-Mail: _____

Alternate Contact: _____

Phone: _____ E-Mail: _____